

河南明泰铝业股份有限公司

2013 年年度报告摘要

一、重要提示

1.1

1.2

			601677
	0371-67898155	0371-67898155	
	0371-67898155	0371-67898155	
	mtzqb601677@126.com	mtzqb601677@126.com	

二、主要财务数据和股东变化

2.1

	2013 ()	2012 ()	() () %	2011 ()
	3,392,195,414.96	3,265,080,288.45	3.89	3,465,444,622.13
	2,527,546,005.32	2,508,214,001.69	0.77	2,484,983,213.13
	-143,692,157.09	32,095,024.01	-547.71	249,672,309.51
	5,652,618,452.95	5,263,595,867.05	7.39	6,573,460,154.73
	59,432,003.63	63,330,788.56	-6.16	256,174,341.53
	48,876,157.67	42,554,299.97	14.86	247,835,708.52
%	2.36	2.54	0.18	16.83

	0.15	0.16	-6.25	0.72
	0.15	0.16	-6.25	0.72

2.2 10

	25,411	5	23,708	
10				
	(%)			
	26.41	105,916,800	105,916,800	
	11.06	44,336,400	44,336,400	15,000,000
	9.82	39,376,800	39,376,800	3,200,000
	8.14	32,624,800	32,624,800	11,680,000
	5.45	21,840,400	21,840,400	
	5.45	21,840,400	21,840,400	
	5.18	20,764,400	20,764,400	11,000,000
	0.50	2,000,000	0	
	0.50	2,000,000	0	2,000,000
	0.50	2,000,000	0	2,000,000

2.3



三、管理层讨论与分析

2013

2013 5,666,620,932.20 85,356,033.05
59,432,003.63

()

1

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			%
	5,652,618,452.95	5,263,595,867.05	7.39
	5,370,642,456.32	5,017,858,570.78	7.03
	86,770,145.63	89,620,660.26	-3.18
	86,223,821.34	88,437,599.39	-2.50
	25,450,493.40	1,345,899.71	1,790.97
	-143,692,157.09	32,095,024.01	-547.71
	-297,891,774.64	-171,701,499.98	
	-33,767,151.07	-183,222,577.73	
	18,115,360.76	23,441,279.13	-22.72

2

(1)

565,261.85 7.39%

2013

(2)

48.47 9.53%

(3)

" "

50%

(4)

(5)

106,618.29

18.86%

3

(1)

:

			(%)		(%)	(%)
		4,704,054,229.97	85.89	4,465,087,213.15	85.56	5.35
		4,584,926,226.30	83.71	4,374,067,400.05	83.82	4.82
		119,128,003.67	2.18	91,019,813.10	1.74	30.88
		107,056,507.55	1.95	101,425,723.73	1.94	5.55
		665,924,426.52	12.16	652,127,397.06	12.50	2.12
		100,493,497.78	1.83	92,305,569.55	1.77	8.87
		179,715,231.80	3.28	189,924,744.54	3.64	-5.38
		178,363,934.11	3.26	175,749,055.25	3.37	1.49
		156,781,898.69	2.86	163,824,838.10	3.14	-4.30
		50,569,864.14	0.92	30,323,189.62	0.58	66.77
		5,477,035,164.04	100.00	5,218,640,333.94	100.00	4.95

30.88%

(2)

2013

5

388,410.73

72.23%

4

1 2,545.05 1790.97%

2 1,415.68 262.67%

3 621.56 384.72%

5

(1)

	18,115,360.76
	18,115,360.76
%	0.68
%	0.32

(2)

2013 18,115,360.76

2,613,948.23

6

-14,369.22 -48,586.04
 547.71%
 -29,789.18
 -3,376.72
 -1,050.94

()

1

: :

				(%)	(%)	%
	5,613,825,223.40	5,356,494,174.48	4.58	7.56	7.01	0.49
	13,591,071.53	12,675,055.51	6.74	7.66	7.10	0.50
				(%)	(%)	%

	21,989,109.85	0.65	-3,652,748.84	-0.11	
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1+4

1+4

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CTP

PS

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3

1 3 4 5 6 7 8
0.008mm 300mm

"ISO9001 2000"

CTP

4

5

2013

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2011

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2

3

2014

4

2014

5

1

2013

2

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3

4

2013